

**Code** AAA  
**Company name** An Phat Plastic and Green Environment Joint Stock Compan  
**Date** 11/12/2018  
**Subject** Report on the result of corporate bonds issuance

**Content:**

An Phat Plastic and Green Environment Joint Stock Company reports the result of corporate bonds issuance as follows:

I. Result of corporate bonds issuance:

No.	Term	Expected issue volume	Actual issue volume	Bond type	Nominal rate	Issue interest	Issue date	Payment method
1	03 years	400 billion dongs	400 billion dongs	Convertible bond, secured and warrant-linked bonds	6.7%		November 08, 2018	(*)
<b>Total</b>		<b>280</b>	<b>280</b>					

- Payment method: Once every six months from the issue date.
- Depository bank: Shinhan Bank – Viet Nam.

II. List of the bondholders:

Investor	Value (billion dongs)	Issue date	Maturity date	Proportion
<b>I. Domestic investor</b>	-	-	-	-
1. Institution investor				
- Credit institution	-	-	-	-
- Investment fund	-	-	-	-
- Securities company	-	-	-	-
- Insurance company	-	-	-	-

- Others	-	-	-	-
2. Individual investor	-	-	-	-
<b>II. Foreign investor</b>	<b>400</b>			<b>100%</b>
1. Institutional investor	400			100%
- Credit institution	100			
+ Keb Hana Bank – Ho Chi Minh City	100	11/08/2018	11/08/2021	25%
- Investment fund	-	-	-	-
- Securities company	<b>300</b>			
+ Shinhan Investment Corporation in Korea	200	11/08/2018	11/08/2021	50%
+ Viet Nam Shinhan Securities Com. Ltd	100	11/08/2018	11/08/2021	25%
- Insurance company	-	-	-	-
- Others	-	-	-	-
2. Individual investor	-	-	-	-
<b>Total</b>	<b>400</b>			<b>100%</b>

*Credit institution (\*): commercial bank, financial company, financial leasing company, microfinance institution, people's credit fund.*